

**ELECTRONICALLY FILED  
FEBRUARY 5, 2007**

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*Counsel for the Official Committee of Equity Security Holders of  
USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re: ) BK-S-06-10725-LBR  
USA COMMERCIAL MORTGAGE COMPANY ) Chapter 11  
Debtor )

In re: ) BK-S-06-10726-LBR  
USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10727-LBR  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10728-LBR  
USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10729-LBR  
USA SECURITIES, LLC, ) Chapter 11  
Debtor. )

**Affects**

☐ All Debtors ) **OST REQUESTED FOR:**  
☐ USA Commercial Mortgage Co. )  
☐ USA Securities, LLC ) DATE: February 15, 2007  
☐ USA Capital Realty Advisors, LLC ) TIME: 9:30 a.m.  
☐ USA Capital Diversified Trust Deed )  
☒ USA First Trust Deed Fund, LLC )

**SUPPLEMENTAL CERTIFICATE OF SERVICE OF MOTION BY THE OFFICIAL  
COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST  
DEED FUND LLC TO ESTIMATE AN ADEQUATE RESERVE FOR UNLIQUIDATED AND  
DISPUTED CLAIMS IN ORDER TO PERMIT FURTHER DISTRIBUTIONS TO FTDF  
MEMBERS; AND RELATED OST DOCUMENTS**

1. On February 5, 2007, I served the following documents:

Motion by the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund LLC to Estimate an Adequate Reserve for Unliquidated and Disputed Claims in Order to Permit Further Distributions To FTDF Members

Ex Parte Application For Order Shortening Time On Motion By The Official Committee Of Equity Holders Of USA Capital First Trust Deed Fund LLC To Estimate Amounts Of Contingent And Unliquidated Claims For The Purpose Of Establishing An Adequate Reserve And Permitting Further Distribution To Members

Affidavit Of Shlomo S. Sherman, Esq. In Support Of Ex Parte Application For Order Shortening Time On Motion By The Official Committee Of Equity Holders Of USA Capital First Trust Deed Fund LLC To Estimate Amounts Of Contingent And Unliquidated Claims For The Purpose Of Establishing An Adequate Reserve And Permitting Further Distribution To Members

Attorney Information Sheet Re Ex Parte Application For Order Shortening Time On Motion By The Official Committee Of Equity Holders Of USA Capital First Trust Deed Fund LLC To Estimate Amounts Of Contingent And Unliquidated Claims For The Purpose Of Establishing An Adequate Reserve And Permitting Further Distribution To Members

Proposed Ex Parte Order Shortening Time On Motion By The Official Committee Of Equity Holders Of USA Capital First Trust Deed Fund LLC To Estimate Amounts Of Contingent And Unliquidated Claims For The Purpose Of Establishing An Adequate Reserve And Permitting Further Distribution To Members

2. I served the above named document(s) by the following means to the persons

as listed below:

☐ a. **ECF System.** See attached Notice of Electronic Filing.

☒ b. **Federal Express Overnight Delivery, all charges fully prepaid, to the following:**

William M. Spangler  
Jean A. Spangler  
711 Gordon Avenue  
Reno, NV 89509

Katrine Mirzaian  
708 Prospect Drive  
Glendale, CA 91205

<p>1 OVCA Associates Inc. Defined Pension  2 Plan  3 c/o William J. Ovca, Jr., Trustee  4 16872 Baruna Lane  5 Huntington Beach, CA 92649-3020</p> <p>6 Michael M. Schmahl, Esq.  7 McGUIRE WOODS, LLP  8 77 West Wacker Drive  9 Suite 4100  10 Chicago, Illinois 60601-1818  11 Counsel for Kantor Claimants</p> <p>12 Gail Hordes IRA  13 16872 Baruna Lane  14 Huntington Beach, CA 92649-3020</p>	<p>Attn: Susan O'Connor  First Savings Bank of (Servicing Agent)  Gail Hordes IRA  2605 E. Flamingo Road  Las Vegas, NV 89121</p> <p>Daniel R. Halseth &amp; Sandra K. Halseth  Trustees of the Halseth Family Trust Totally  Restated 4/21/00  c/o Daniel Halseth  23 Molas Drive  Durango, CO 81301</p>
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☐ **c. Personal service.**

I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ **d. By direct email.**

I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ **e. By fax transmission.**

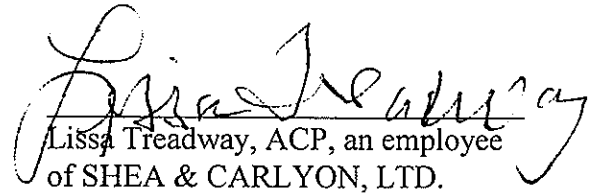
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 5th day of February, 2007.

  
Lissa Treadway, ACP, an employee  
of SHEA & CARLYON, LTD.